

2022
ANNUAL
REPORT



TRUE.
BLUE.
TRANSITION.

4 FINANCIAL INFORMATION 2022

4.2.3 CONSOLIDATED STATEMENT OF FINANCIAL POSITION

| in millions of US\$ | <i>Notes</i> | 31 December 2022 | 31 December 2021 |
|--|---------------|------------------|------------------|
| ASSETS | | | |
| Property, plant and equipment | 4.3.13 | 314 | 396 |
| Intangible assets | 4.3.14 | 117 | 86 |
| Investment in associates and joint ventures | 4.3.29 | 290 | 361 |
| Finance lease receivables | 4.3.15 | 5,468 | 5,843 |
| Other financial assets | 4.3.16 | 151 | 82 |
| Deferred tax assets | 4.3.17 | 12 | 13 |
| Derivative financial instruments | 4.3.20 | 465 | 14 |
| Total non-current assets | | 6,818 | 6,795 |
| Inventories | 4.3.18 | 25 | 14 |
| Finance lease receivables | 4.3.15 | 1,725 | 339 |
| Trade and other receivables | 4.3.19 | 795 | 839 |
| Income tax receivables | | 18 | 7 |
| Contract assets | 4.3.3 | 5,681 | 4,140 |
| Derivative financial instruments | 4.3.20 | 145 | 32 |
| Cash and cash equivalents | 4.3.21 | 683 | 1,021 |
| Assets held for sale | 4.3.13 | 0 | 25 |
| Total current assets | | 9,071 | 6,416 |
| TOTAL ASSETS | | 15,889 | 13,211 |
| EQUITY AND LIABILITIES | | | |
| Issued share capital | | 48 | 51 |
| Share premium reserve | | 1,007 | 1,034 |
| Treasury shares | | (42) | (69) |
| Retained earnings | | 2,179 | 1,910 |
| Other reserves | | 204 | (347) |
| Equity attributable to shareholders of the parent company | 4.3.22 | 3,397 | 2,579 |
| Non-controlling interests | 4.3.30 | 1,517 | 957 |
| Total Equity | | 4,914 | 3,537 |
| Borrowings and lease liabilities | 4.3.23 | 6,873 | 5,928 |
| Provisions | 4.3.24 | 309 | 235 |
| Deferred tax liabilities | 4.3.17 | 38 | 19 |
| Derivative financial instruments | 4.3.20 | 25 | 162 |
| Other non-current liabilities | 4.3.25 | 127 | 132 |
| Total non-current liabilities | | 7,371 | 6,476 |
| Borrowings and lease liabilities | 4.3.23 | 1,691 | 1,773 |
| Provisions | 4.3.24 | 178 | 149 |
| Trade and other payables | 4.3.25 | 1,501 | 1,111 |
| Income tax payables | | 41 | 40 |
| Derivative financial instruments | 4.3.20 | 192 | 126 |
| Total current liabilities | | 3,603 | 3,198 |
| TOTAL EQUITY AND LIABILITIES | | 15,889 | 13,211 |